

ID747 Customer Sync

EA Field	CW Field	Inserts	Updates	Notes
Parent Company in EA to Company in CW				
1 Customer Number	1 Company ID	Set to 'EA CustomerID'	Not touched on update	The EA customer ID is the record number from EA, it's not visible in EA and can't be changed.
1 Customer Number	Account Number	Set to match EA	Updated to match EA	
2 Customer Name	2 Company Name	Set to match EA	Updated to match EA	
3 Address	3 Address	Set to match EA	Updated to match EA	
4 City	3 City	Set to match EA	Updated to match EA	
5 State	3 State	Set to match EA	Updated to match EA	State in EA must be either the two character abbreviation or the exact name or inserts and updates will fail.
6 Zip Code	3 Zip Code	Set to match EA	Updated to match EA	
7 Phone Number	4 Phone Number	Set to match EA	Updated to match EA	
8 Fax Number	5 Fax Number	Set to match EA	Updated to match EA	
9 On Hold Code	6 ZCJ_OnHoldCode	Set to match EA	Updated to match EA	
10 Sales Rep	7 ZCJ_SalesRepName	Set to match EA	Updated to match EA	
10 Sales Rep	8 ZCJ_SalesRepEmail	Set to match EA	Updated to match EA	
Child (Location) customer in EA to Site in CW				
1 Customer Name	1 Site Name	Set to match EA	Updated to match EA	
3 Address	4 Address	Set to match EA	Updated to match EA	
4 City	5 City	Set to match EA	Updated to match EA	
5 State	6 State	Set to match EA	Updated to match EA	
6 Zip Code	7 Zip Code	Set to match EA	Updated to match EA	
7 Phone Number	2 Phone Number	Set to match EA	Updated to match EA	
8 Fax Number	3 Fax Number	Set to match EA	Updated to match EA	

****All fields updated by the sync can be disabled upon request****

2 Name: Amys Yoga Studio **1** Number: AY02
Customer type: Created on: 10/13/2023 (ceojuice)

Address Locations Billing * Account * Messages Contacts Tasks e-info Customproperties

Physical address Billing address
☐ Same as physical address

Attention: Address: **3** 220 Mills Civic Parkway 123
City: **4** Des Moines
County: **5** State: MN
Zip: **6** 5026612345 Country: **7**

Other
Phone 1: **7** 5154401669
Phone 2: **8**
Fax: **8**

Email: Website: **9** www.amysyoga.com

Address Locations Billing * Account * Messages Contacts Tasks e-info Customproperties

Ship method: On hold code: **9**

Sales rep: **10** AMW1 - Amy Wickett
Technician:
Territory:

Company: Amys Yoga Studio

Company: * Amys Yoga Studio **2** **4** Phone: (515) 440-1669
Site: Main **5** Fax:
6 Web Site: www.amysyoga.com

220 Mills Civic Parkway 123 **3**
Des Moines, MN 5026612345
United States

ZCJ_CustomerNumber: AY02
ZCJ_OnHoldCode: No Hold
ZCJ_SalesRepName: Amy Wickett **7**
ZCJ_SalesRepEmail: amy@domain.com **8**
ZCJ_EABranch: Branch 102

Company Details

Company ID: * AY02 **1**
Territory: Tampa
Market: Agriculture

Site Details

Company
Amys Yoga Studio

Site* **1**
Studio 2

Phone **2**
Fax **3**

Address 1
100 North Ashworth **4**

Address 2

City **5**
Hampton Beach

State **6**
New Hampshire

Zip **7**